

Exhibit H

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re)	Chapter 11
)	
SENTINEL MANAGEMENT GROUP, INC,)	Case No. 07-14987
)	
Debtor.)	Hon. John H. Squires
)	

STIPULATION AND ORDER CONCERNING TURNOVER OF PROPERTY

This Stipulation and Order (this "Order") is entered into by and between Frederick J. Grede, not individually but solely as chapter 11 trustee (the "Trustee") for the chapter 11 bankruptcy estate of Sentinel Management Group, Inc. (the "Debtor"), and The Bank of New York ("BNY").

WHEREAS, on August 17, 2007 (the "Petition Date") the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532, in the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court"); and

WHEREAS, on August 20, 2007, this Court entered an Order Approving Turnover and Distribution of Certain Third Party Assets by BNY (the "August 20 Order") which provided for \$15,600,000 to be held by BNY (the "Holdback") pending further order of the Court; and

WHEREAS, on August 21, 2007, ^{based upon} ~~pursuant to~~ the August 20 Order, BNY wire transferred \$297,050,808.26 from the Seg 1 Cash account to the Distributees (as defined in the August 20 Order); and

WHEREAS, on August 28, 2007 the United States Trustee for Region 11 appointed Frederick J. Grede to act as chapter 11 Trustee for the Debtor; and

WHEREAS, on and after the Petition Date, BNY has held, for the account of the Debtor, cash and securities in the following segregated accounts (the "Segregated Accounts") maintained at BNY:

<u>Account Name</u>	<u>Account Number</u>
Seg 1 Cash	8900325410
Seg 2 Cash	8900325429
Seg 3 Cash	8900325437
DTC - Seg 1 Securities Account	26831-4
DTC - Seg 2 Securities Account	26832-4
DTC - Seg 3 Securities Account	26833-4
GSCX - Seg 1 Securities Account	S1G
GSCX - Seg 2 Securities Account	S2G
GSCX - Seg 3 Securities Account	S3G

and;

WHEREAS, as of October 1, 2007, the Segregated Accounts held the following cash and securities (together, the "Segregated Property"):

<u>Account Name</u>	<u>Summary of Cash or Securities</u>
Seg 1 Cash	\$20,543,333.31
Seg 2 Cash	\$145,238.87
Seg 3 Cash	\$1,666,920.00
DTC - Seg 1 Securities Account	See Schedule A
DTC - Seg 2 Securities Account	None
DTC - Seg 3 Securities Account	See Schedule B
GSCX - Seg 1 Securities Account	None
GSCX - Seg 2 Securities Account	See Schedule C
GSCX - Seg 3 Securities Account	See Schedule D

and;

WHEREAS, BNY has acknowledged that, pursuant to that certain Securities Clearing Agreement between the Debtor and BNY, dated October 21, 1997 and that certain Global Clearing and Custody Agreement between the Debtor and BNY, dated January 9, 2003, it has no claim against or security interest in the Segregated Property held in the Segregated Accounts; and

WHEREAS, the Trustee has requested that BNY turn over all Segregated Property to the Trustee, to be deposited in mirror accounts established in the Trustee's name at JPMorgan Chase & Co. ("JPMorgan"), without prejudice to any liens, rights, encumbrances and other asserted interests in the Segregated Property, such liens, rights, encumbrances and other asserted interests (other than any interests of BNY) to attach to the Segregated Property in the Trustee Segregated Accounts (defined below); and

WHEREAS, BNY has agreed to turnover the Segregated Property, as requested by the Trustee.

NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED AND ORDERED as follows.

1. BNY shall, on the first business day following the entry by the Court of this Stipulation and Order or as soon thereafter as is practicable (the "Transfer Date"), turn over all Segregated Property held in Segregated Accounts to the Trustee as set forth below, without prejudice to any liens, rights, encumbrances and other asserted interests in the Segregated Property, such liens, rights, encumbrances and other asserted interests (other than any interests of BNY) to attach to the Segregated Property in the Trustee Segregated Accounts (defined below).

2. BNY shall, on the Transfer Date, wire transfer the cash in accounts: (i) 8900325410, (ii) 8900325429, and (iii) 8900325437 to account(s) opened by the Trustee at

JPMorgan, such account information to be supplied by the Trustee to BNY (the "Trustee Segregated Cash Accounts").

3. BNY shall, on the Transfer Date, transfer the securities in accounts: (i) 26831-4, (ii) 26833-4, (iii) S2G and (iv) S3G to the account(s) opened by the Trustee at JPMorgan, such account information to be supplied by the Trustee to BNY (the "Trustee Segregated Securities Account", together with the Trustee Segregated Cash Accounts, the "Trustee Segregated Accounts").

4. BNY shall, on any business day subsequent to the Transfer Date, transfer any cash received on account of Segregated Property which was previously held in the Segregated Accounts to the Trustee Segregated Cash Accounts, as soon as practicable after receipt thereof.

5. BNY's transfer of cash and securities shall be made without recourse, representation or warranty. Upon the transfer of the Holdback, the Segregated Accounts and the Segregated Property to the Trustee as set forth herein, BNY is discharged from any and all future duties and obligations, if any, solely in connection with the Segregated Accounts and Segregated Property transferred to the Trustee. The foregoing is not a release of any claims or causes of action that the Trustee or the Debtor's estate may hold against BNY for any actions taken in connection with such Segregated Accounts and Segregated Property arising prior to the Transfer Date. BNY reserves all defenses, affirmative defenses and counterclaims with respect to any such claims or causes of action and further reserves all rights and remedies with respect thereto.

6. The use of the terms "Segregated Property" and "Segregated Accounts" is without prejudice to the rights of any person regarding the ultimate determination of ownership of the funds or property in such accounts.

7. The Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

SO STIPULATED AND AGREED:

Date: October ____, 2007

Date: October ____, 2007



Frederick J. Grede, not individually but as
chapter 11 trustee for Sentinel Management
Group, Inc.

The Bank of New York

By: _____

Name:

Title:

SO ORDERED this 18th day of October, 2007:



UNITED STATES BANKRUPTCY JUDGE

7. The Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

SO STIPULATED AND AGREED:

Date: October ____, 2007

Date: October 16, 2007

Frederick J. Grede, not individually but as
chapter 11 trustee for Sentinel Management
Group, Inc.

The Bank of New York

By: 

Name: Robert E. Bailey

Title: Managing Counsel

SO ORDERED this _____ day of October, 2007:

UNITED STATES BANKRUPTCY JUDGE

Stipulation and Order Concerning Turnover of Property
Schedule A
DTC - Seg 1 Securities Account

<u>CUSIP</u>	<u>Description</u>	<u>Par Value</u>
38143UBD2	Goldman Sachs GP	5,000,000
5363A6BT8	Liquid FDG LTD Medium Term NT	5,000,000
61745ESS1	Morgan Stanley Dean Witter	1,000,000
742651CZ3	Private Export FDG Corp	2,000,000
931142BZ5	Wal Mart Stores Inc	2,000,000

Stipulation and Order Concerning Turnover of Property
Schedule B
DTC - Seg 3 Securities Account

CUSIP	Description	Par Value
00182GAA2	ANZ Natl Intl Ltd London BRH	900,000
05566HAL1	BNP Paribas	500,000
07324NAC7	Bayview Coml Asset TR 2006-3	2,000,000
125093BL7	CDO Repackaging Secs TR	5,000,000
16705EDJ9	Cheyne Fin LLC Medium Term NT	5,000,000
2027AOAC3	Commonwealth BK Australia	5,000,000
225308BL8	Credit & Repackaged Secs Ltd	5,000,000
28251TAC7	801 Grand CDO SPC / 801 Grand	5,000,000
37930JAD7	Glitnir Banki HF	7,000,000
52517PG47	Lehman Bros Hldgs Inc Medium	5,000,000
61748KBF0	Morgan Stanley Aces SPC	5,000,000
61748KBS2	Morgan Stanley Aces SPC	5,000,000
61748KDL5	Morgan Stanley Aces SPC	5,000,000
74042HAB3	Preferred Term Secs XIX Ltd	500,000
74977EPK3	Rabobank Nederland Medium Ter 12.000%	5,000,000
87330UAK7	Taberna Pfd Fdg II Ltd	7,290,000
87330WAJ6	Taberna Pfd Fdg III Ltd	1,000,000
87331AAJ3	Taberna Pfd Fdg VI Ltd	5,000,000
87331VAL2	Taberna Pfd Fdg VIII Ltd	5,000,000
88102HAA2	Terra 2007-1 Ltd	10,000,000

Stipulation and Order Concerning Turnover of Property
Schedule C
GSCX - Seg 2 Securities Account

<u>CUSIP</u>	<u>Description</u>	<u>Par Value</u>
3133XDP21	FHFR AGEN	500,000

Stipulation and Order Concerning Turnover of Property
Schedule D
GSCX - Seg 3 Securities Account

<u>CUSIP</u>	<u>Description</u>	<u>Par Value</u>
31359MUB7	FNFR AGEN	1,116,000